

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

SCHEDULE 14A
(RULE 14a-101)

SCHEDULE 14A INFORMATION

PROXY STATEMENT PURSUANT TO SECTION 14(a) OF THE SECURITIES
EXCHANGE ACT OF 1934
(AMENDMENT NO.)

Filed by the Registrant

Filed by a Party other than the Registrant

Check the appropriate box:

- Preliminary Proxy Statement
- Confidential, For Use of the Commission Only (as Permitted by Rule 14a-6(e)(2))
- Definitive Proxy Statement
- Definitive Additional Materials
- Soliciting Material under §240.14a-12

LogicMark, Inc.
(Name of Registrant as Specified In Its Charter)

(Name of Person(s) Filing Proxy Statement, if other than the Registrant)

Payment of Filing Fee (Check the appropriate box):

- No fee required
- Fee paid previously with preliminary materials.
- Fee computed on table in exhibit required by Item 25(b) per Exchange Act Rules 14a6(i)(1) and 0-11.



EXPLANATORY NOTE

On August 15, 2022, LogicMark, Inc. (the “Company”) continued its voicemail campaign by providing the Company’s stockholders with a recorded message (the “Recorded Message”) from Chia-Lin Simmons, the Company’s Chief Executive Officer. The Recorded Message announces the recommendations by leading independent proxy advisory firms Institutional Shareholder Services, Inc. and Glass Lewis & Co. that the Company’s stockholders vote for select proposals included in the Definitive Proxy Statement that the Company filed with the U.S. Securities and Exchange Commission (“SEC”) on June 30, 2022 (the “Definitive Proxy Statement”), and reminds the Company’s stockholders to vote on the proposals included therein.

On August 17, 2022, the Company (i) initiated a LinkedIn messaging campaign by providing certain Company stockholders with direct messages from Ms. Simmons (the “LinkedIn Messages”) and (ii) commenced distribution of a postcard to the Company’s stockholders (the “Postcard”). Each of the LinkedIn Messages and the Postcard reminds the Company’s stockholders to vote for the proposals included in the Definitive Proxy Statement.

The Recorded Message, the LinkedIn Messages and the Postcard each supplements the Definitive Proxy Statement and each of the Definitive Additional Materials that the Company filed with the SEC on July 5, 2022, July 12, 2022, July 13, 2022, July 14, 2022, July 15, 2022, July 21, 2022, July 25, 2022, July 26, 2022, July 28, 2022, August 2, 2022, August 3, 2022, August 8, 2022, August 10, 2022 and August 15, 2022.

Below is a transcript of the Recorded Message:

Glass-Lewis and ISS have both recommended voting FOR select LogicMark proxy proposals. They have supported 3 of the 4 key proposals that our Board recommends approving to help us build and drive LogicMark value. Please call 888-742-1305 to vote and thank you for being a shareholder.

Below is a copy of the LinkedIn Messages:

The screenshot shows a LinkedIn messaging interface. At the top, there are navigation icons for Home, My Network, Jobs, and Messaging. The main content area is split into two panels. The left panel, titled 'Messaging', shows a search bar and a list of messages. The selected message is from Chia-Lin Simmons, dated 9:55 AM, and is marked as 'Sponsored'. The right panel shows the details of this message. The sender is identified as Chia-Lin Simmons, CEO of NASDAQ company; Public & Private board director; Founder... The message is dated Aug 17 and is also marked as 'Sponsored'. The message content is as follows:

Chia-Lin Simmons
CEO of NASDAQ company; Public & Private board director; Founder...

Sponsored Aug 17

Chia-Lin Simmons
Dear Claudia,

The Board of Directors and I urge shareholders to vote "For" all proposals contained in the Annual Meeting Proxy as each proposal is vital for LogicMark's future success.

Vote "For" for Proposal No. 1: The members of the Board of Directors each have the expertise and experience the company believes necessary to support the company's continued transformation.

Vote "For" Proposal No. 2: Management considers the selection of BPM LLP to be in the best interests of the Company and its stockholders.

Vote "For" Proposal No. 4: The Company expects that its re-incorporation from Delaware to Nevada will measurably reduce its operating costs and will also give it a greater measure of flexibility and simplicity in corporate governance.

If you have any questions or need assistance with your vote, please call our proxy solicitor, Laurel Hill Advisory Group, at 888-742-1305.

Sincerely,
Chia-Lin Simmons
CEO, LogicMark

[Visit Stock Portal](#)

Below is a copy of the Postcard:



Dear Shareholder,
With the ongoing support of our loyal shareholders, we are confident in LogicMark's bright future.

The Board of Directors and LogicMark Management urge shareholders to vote "For" all proposals contained in the Annual Meeting Proxy as each proposal is vital for LogicMark's continued progress, building on recent successes in accomplishing the Company's ambitious goals and objectives.

A vote "For" each proposal enables LogicMark to continue to improve its operations, manage its costs more effectively and reduce potential future shareholder dilution.

On behalf of the Board of Directors, I wish to thank you for your continued support in transforming LogicMark and look forward to 2022 and beyond as a highly transformative and rewarding period for LogicMark.



If you need help voting, please call our proxy solicitor, Laurel Hill Advisory Group, at 866-742-1305.



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Note: Notwithstanding the foregoing or anything to the contrary contained herein, due to ongoing public health concerns regarding the COVID-19 pandemic and for the health and well-being of our stockholders, directors, management and associates, the Company is planning for the possibility that there may be limitations on attending the Annual Meeting in person, or the Company may decide to hold the Annual Meeting on a different date, at a different location or by means of remote communication (*i.e.*, a "virtual meeting").